Save the Official Report

Go to Reporting>Save Official Report. The Save Official Report screen below will be shown.

- Report Select the name of the report you wish to save.
- Method Select Save File to Disk.
- Date-Entertoday'sdate.

ave Official Report			_
Report			
fethod	•	Date	
count Summary List	Code	Begin Balance	End Balance
			Edit <u>A</u> ccount

Once you enter the report name, the bank name and code will be shown under the Account Summary List. Highlight your bank account and select Edit Account.

Save Official Report				
Report				
2009 Year End Semi-Annual [0]	7/01/2009 - 12/31/2009	9]		_
Method		Date		
Save File to Disk	-	050410		
ccount Summary List			-+	
Name	Code	Begin Balance		End Balance
TEST BANK	01			
TEST BANK	01			
J				
				Edit <u>A</u> ccount
			<u></u> [k <u>C</u> ancel
		L		

At the Report Account Summary screen, in the "Begin Balance" field, enter the bank account balance for the first date of this reporting period. This will populate the beginning balance on the Disclosure Report Cover. Select "OK."

🛢 Report Account Sumn	nary	_ 🗆 🗵
Account Information		
TEST BANK		
Code 01	Begin Balance	End Balance
	[<u>O</u> k <u>C</u> ancel

On the Save Official Report screen, select "OK" once again. This will bring up an Export Report screen.

- The exported file will be saved directly under your C: drive. If you wish to save the report to a different location, select the "Browse" button and navigate to the location of your choice. Make a note of your file name, as you will need to find this file again.
- Select "Export."

🛢 Export Report	
File Name	
C:_2009_YESA_0_12312009.cfd	Browse
<u>Export</u>	<u>C</u> ancel

An Export Successful screen appears. This screen reminds you of the location and name of the report. Select "OK."

Export Su	iccessful!	×
i)	The file can be found in the following folde C:\ under the filename of: _2009_YESA_0_12312009.cfd	r:
	ОК	

A Print screen appears. You MUST print at this screen. Select "OK."

• Only the cover and summary pages will be printed. These should be signed and mailed to the State Board of Elections.

Print		×
Printer:	System Printer (\\SBEDC01\BH920_CFRS)	OK
	(<u>-</u> ,	Cancel
Print Ran	ge	
• All		
O Page:	3	Copies: 1 🛨
Fro	m: 1 To:	Collate Copies

A CF_Remote Email Instructions screen appears. This screen is a reminder that you MUST send the created report file by e-mail and you MUST send the signed cover page by mail or hand-delivery.

State candidates and other state committees (parties, pacs, etc.) must send the signed cover page to the State Board of Elections.

County and local candidates and other county committees (pacs, etc.) must send the signed cover page to their County Board of Elections.

County Board of Elections addresses are available via the following link. <u>https://vt.ncsbe.gov/BOEInfo</u>



You have now successfully saved your report.

Once the e-mailed report is received, Campaign Finance staff will process the report and send an e-mail reply advising that your report has been received.